



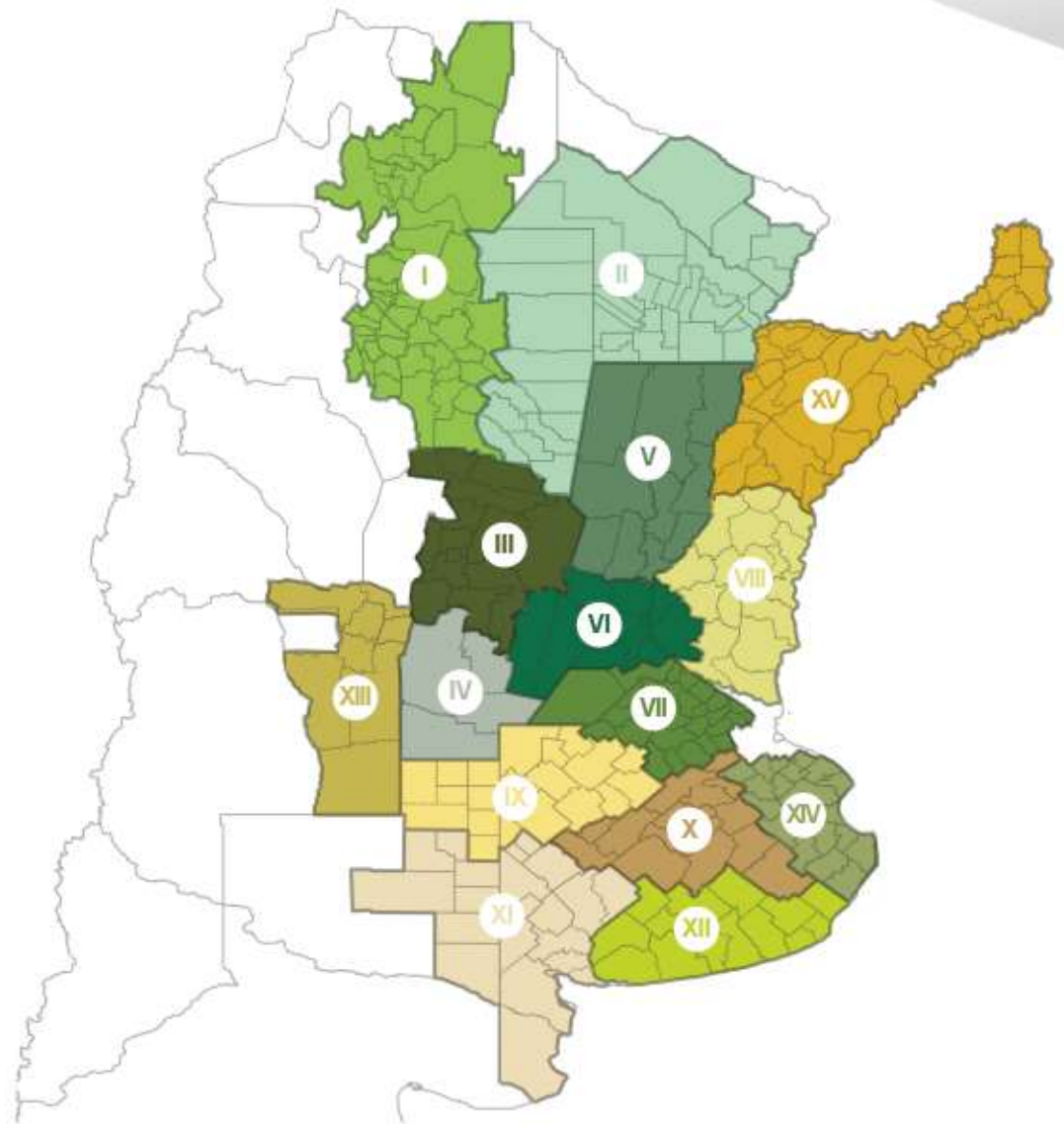
WEEKLY AGRICULTURAL REPORT



SEPTEMBER 13, 2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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AGRICULTURAL WEATHER OUTLOOK SEPTEMBER 13 TO 19, 2018

HEAT AND PRECIPITATIONS OF VARYING INTENSITY WITH A FINAL MODERATE TEMPERATUR DROP.

At the beginning of the perspective, northerly winds will rotate towards the North. They will bring abundant atmospheric humidity and cloudiness. At the same time, the entry of a Pampero front will bring precipitations to most part of the agricultural region, with the exception of the east-center of the area. Coupled with the front, winds coming from the southwest will moderately drop temperatures over most part of the Ag. region.

SUNFLOWER

To date, sunflower is 37.1 % planted out of the 1,900,000 hectares projected for the current season. In absolute numbers, 700,000 hectares have already been sown, especially in the north and center of the country. The most developed crops are differentiating leaves under heterogeneous moisture conditions.

WHEAT

Lack of moisture in the NOA and NEA regions and in Córdoba has begun to affect the potential yields of crops. However, recent precipitations over the north and south of La Pampa and the west, southwest and southeast of Buenos Aires have helped replenish the moisture of crops currently at tillering or stem elongation stage.

BARLEY

Recent precipitations over the south of Buenos Aires and La Pampa have helped replenish the moisture of crops under phenological stages (from leaf differentiation to stem elongation). However, moisture is tight in regions of the center of the country, thus affecting the normal development of crops.

CORN

Over the last week, the planting of early corn continued expanding into the agricultural area. The planting progress was mainly observed in the north-center of Santa Fe, the north belt and the east-center of Entre Rios. Under this scenario, we maintain our final production estimate for the 2018/19 season at 5.800.000 hectares, up 400.000 hectares YoY. (Season 2017/18: 5.400.000 Hectares).



WEEKLY AGRICULTURAL REPORT

ANNEX

SUNFLOWER

2018/19 Season

As of: Sep. 12, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	-	-	-	
II	NEA	380.000	440.000	100,0	440.000
III	Ctro N Cba	5.000	6.000	38,0	2.280
IV	S Cba	21.000	22.000	5,0	1.100
V	Ctro N SFe	260.000	280.000	90,0	252.000
VI	Núcleo Norte	12.000	12.000	40,0	4.800
VII	Núcleo Sur	9.000	9.000	-	-
VIII	Ctro EER	7.000	8.000	22,0	1.760
IX	N LP-OBA	110.000	140.000	-	-
X	Ctro BA	55.000	70.000	-	-
XI	SO BA-S LP	370.000	380.000	-	-
XII	SE BA	390.000	400.000	-	-
XIII	SL	24.000	25.000	-	-
XIV	Cuenca Sal	100.000	100.000	-	-
XV	Otras	7.000	8.000	35,0	2.800
TOTAL		1.750.000	1.900.000	37,1	704.740

WHEAT

2018/19 Season

As of: Sep. 12, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	390.000	390.000	100,0	390.000
II	NEA	465.000	465.000	100,0	465.000
III	Ctro N Cba	610.000	630.000	100,0	630.000
IV	S Cba	385.000	425.000	100,0	425.000
V	Ctro N SFe	450.000	485.000	100,0	485.000
VI	Núcleo Norte	830.000	860.000	100,0	860.000
VII	Núcleo Sur	542.000	590.000	100,0	590.000
VIII	Ctro E ER	260.000	280.000	100,0	280.000
IX	N LP-OBA	408.000	480.000	100,0	480.000
X	Ctro BA	260.000	320.000	100,0	320.000
XI	SO BA-S LP	485.000	510.000	100,0	510.000
XII	SE BA	505.000	545.000	100,0	545.000
XIII	SL	9.000	10.000	100,0	10.000
XIV	Cuenca Sal	85.000	90.000	100,0	90.000
XV	Otras	16.000	20.000	100,0	20.000
TOTAL		5.700.000	6.100.000	100,0	6.100.000

BARLEY

2018/19 Season

As of: Sep. 12, 2018

Zonas	Superficie (Ha)		Porcentual sembrado (%)	Hectáreas sembradas	
	2017/18	2018/19			
I	NOA	-	-	-	
II	NEA	-	-	-	
III	Ctro N Cba	3.000	3.000	100,0	3.000
IV	S Cba	12.000	12.000	100,0	12.000
V	Ctro N SFe	5.000	5.000	100,0	5.000
VI	Núcleo Norte	38.000	42.000	100,0	42.000
VII	Núcleo Sur	68.000	70.000	100,0	70.000
VIII	Ctro E ER	7.000	8.000	100,0	8.000
IX	N LP-OBA	85.000	95.000	100,0	95.000
X	Ctro BA	55.000	63.000	100,0	63.000
XI	SO BA-S LP	197.000	230.000	100,0	230.000
XII	SE BA	370.000	410.000	100,0	410.000
XIII	SL	-	-	-	-
XIV	Cuenca Sal	10.000	12.000	100,0	12.000
XV	Otras	-	-	-	-
TOTAL		850.000	950.000	100,0	950.000